

SP Hands-on Session

Installing and Configuring a Shibboleth 2 Service Provider





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Credits and General Information

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- Slides were originally created by Scott Cantor, Internet 2 Developer of the Shibboleth Service Provider
- Focus lies on a general overview
- Course material will be published online
- If you see this  on a slide, hands-on work is required
- URLs at bottom right point to pages with more details
- On slides with  separate presentations focus on special topic

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Setup preparation for VM without GUI



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Skip this slide if you prefer to work with Gnome GUI on the VM

1. Make sure your laptop is attached to the local network and that your wireless network is turned off
2. Configure your laptop network setup, set the following values:
IP: 10.0.3.# Subnetmask: 255.0.0.0
3. Download hosts file from
<http://10.0.0.4/ShibInstallFest-hosts>
4. **Make backup** and then replace hosts file on your laptop with the one downloaded in the above step:
Windows: %SystemRoot%\system32\drivers\etc\hosts
Others (*nix, Mac OS X): /etc/hosts
For Mac OS X 10.5/10.6: \$ sudo dscacheutil -flushcache

Don't forget to undo the changes in the hosts file after the event!



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Boot up the image



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1. Open and run the downloaded "ShibInstallFest.vmwarevm" image with VMWare Player/Fusion. The first time it may take some time to boot. So, be patient.
2. Log in with user **root** and password **password**
3. Execute \$ setupVM
This will call /opt/installfest/setup/setup.sh
4. Provide your participant number and keyboard layout
5. After reboot, check network connectivity with command:
\$ ping testidp.example.org
6. If you prefer to work with the GUI, type run \$ startx



Notes: _____

Main Goals of Hands-On Session

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- Install a Shibboleth Service Provider 2
- Know how and where to configure things
- Learn how to protect static web pages
- Understand how attributes can be used in web applications

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Essential OS Commands for Linux

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DOS Command	Linux Command
dir	ls -l
cd <directory>	cd <directory>
mkdir or md <directory>	mkdir <directory>
rmdir or rd <directory>	rmdir <directory>
chdir	pwd
del or erase <file>	rm <file>
copy and xcopy <file>	cp and cp -R <file>
find or findstr <file>	grep <string> <file>
comp <file1> <file2>	diff <file1> <file2>
edit <file>	nano or vim or emacs <file>
ping <host>	ping <host>
reboot	reboot

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File Editing Commands for Terminal Editor

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Editor	nano	vim	emacs
Open file	<code>\$ nano <file></code>	<code>\$ vim <file></code>	<code>\$ emacs <file></code>
Save file	<code><ctrl>-o</code>	<code><esc>, :w</code>	<code><ctrl>-x, <ctrl>-s</code>
Save and exit	<code><ctrl>-x</code>	<code><esc>, :wq</code>	<code><ctrl>-x, <ctrl>-c, y</code>
Search string	<code><ctrl>-w, string</code>	<code><esc>, /string</code>	<code><ctrl>-s, string</code>
Go to line number	<code><ctrl>--, number</code>	<code><esc>, number, <shift>-G</code>	<code><esc>, number, <shift>-G</code>

“nano” is recommended for Linux beginners without GUI
Alternative for GUI users: Gnome “Text Editor” on desktop

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Tips and Tricks for Hands-On Session

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- Don't enable the wireless network during the workshop!
This could break your connectivity with other workshop hosts!
- Lines starting with `$` are commands to be executed
- Character `\` is line break symbol,
which allows to break a line when typed
- Watch out for invalid XML/configuration errors
 - `$ shibd -tc /etc/shibboleth/shibboleth2.xml`
 - Reports errors regarding well-formedness and schema validity
 - `$ xmlwf /path/some-XML-File.xml`
 - Reports errors and line/column number if XML is not well-formed
 - E.g. `shibboleth2.xml:261:2: mismatched tag`

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More Tips and Tricks for Hands-On Session

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- Restart the Shibboleth daemon shibd after every change
 - shibd automatically reloads config but only restarts "reveal" errors
 - Alternatively, look at the log file for errors
- Restart browser or delete session cookies after changes
 - Should not be necessary but is safer
- In Non-GUI Mode, use SSH to connect to VM

```
$ ssh root sp#.example.org
```

Open two ssh connections (terminals) to your VM
Then use `$ tail -f /var/log/shibboleth/shibd.log` on one terminal
- On the VM you will find a web page with useful bookmarks
In your web browser open: <https://sp#.example.org/>

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Debugging SP Problems on Linux

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- Make sure the edited XML config file is valid and correct XML with:

```
$ xmlwf /etc/shibboleth/shibboleth2.xml
```

```
$ /usr/sbin/shibd -tc /etc/shibboleth/shibboleth2.xml
```
- Stop Shibboleth daemon with:

```
$ /etc/init.d/shibd stop
```
- Increase log verbosity of shibd by setting log level to DEBUG in:
`/etc/shibboleth/shibd.logger`
- Have a look at log file and search ERROR or CRIT messages in:

```
$ tail -f /var/log/shibboleth/shibd.log
```
- Start Shibboleth daemon again with:

```
$ /etc/init.d/shibd start
```
- If you fixed an error, also restart Apache with:

```
$ /etc/init.d/httpd restart
```

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Debugging SP Problems on Windows

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- Make sure the edited XML config file is valid XML by opening in Firefox the Shibboleth configuration file:
C:\opt\shibboleth-sp\etc\shibboleth\shibboleth2.xml
Firefox checks if XML file is well-formed
- Check Shibboleth configuration file:
\$ C:\opt\shibboleth-sp\sbin\shibd.exe -check
- Stop “Shibboleth 2 Daemon” in Windows Services
- Increase log verbosity of shibd by setting log level to DEBUG in
C:\opt\shibboleth-sp\etc\shibboleth\shibd.logger
- Have a look at log file and search for ERROR and CRIT messages in:
C:\opt\shibboleth-sp\var\log\shibboleth\shibd.log
- Start “Shibboleth 2 Daemon” in Windows “Services” again
- If you fixed an error, also restart Apache or IIS in Windows Services

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Available Users on Test IdP

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- demouser/password
Givenname surname: Pierre Mustermann
Affiliation: staff
Entitlements: http://example.ch/res/99999
http://publisher-xy.com/e-journals
- demostudent/password
Givenname surname: John Doe
Affiliation: student
Entitlements: http://channel8.msdn.com/user
http://www.switch.ch/aai/agreement-2011
- demostaff/password
Givenname surname: Hans Muster
Affiliation: staff
Entitlements: http://unil.ch/aai/resources/biblio92
http://switch.ch/aai/agreement-01021

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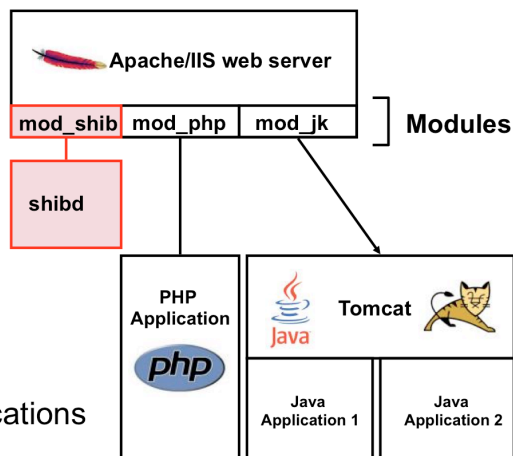
Goals:

1. Terminology and SP Overview
2. Installation and Directory Structure
3. Generating Key and Certificate
4. Quick Sanity Check
5. Picking an entityID

Notes: _____

SP: Daemon & mod_shib

- Runs on: Linux, Solaris, Windows, Mac OS X, FreeBSD, ...
- Protects web applications
- shibd processes attributes
- Can authorize users with
 - Apache directives
 - Shibboleth XML Access rules
- Provides attributes to applications



Notes: _____

Terminology

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- **Service Provider (SP)**
Consumes SAML assertions, protects web applications
- **Identity Provider (IdP)**
Asserts digital identities using SAML
- **Discovery Service/WAYF (DS/WAYF)**
Lets user choose Identity Provider/home organisation
- **shibd** (Shibboleth daemon)
SP service/daemon for maintaining state
- **Session**
Security context and cached data for a logged-in user
- **Session Initiator**
Part of SP that controls how SSO requests are started

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VM Operating System Environment

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- Cent OS (Red Hat) 5 VMWare image
- User: "**root**" / Password: "**password**"
- SSH on port 22 is open and you can login with password
- Apache 2, running on 443 port (https)
- Self-signed SSL certificates
- AuthConfig added to /cgi-bin and /html for .htaccess
- Hostnames:
 - sp#.example.org
 - altsp#.example.org (alternative hostname)

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SWITCHaai Deployment Guides

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- Hands-on session has a general focus
- If you set up a production SP for SWITCHaai, please use <http://www.switch.ch/aai/support/serviceproviders/>
- SWITCHaai guides are custom-tailored and easier!

Notes: _____

Service Provider Installation in General

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- On Mac OS X with MacPort:

```
$ port install shibboleth
```
- On Redhat:

```
$ yum install shibboleth
```
- On Debian:

```
$ apt-get install libapache2-mod-shib2
```
- Manual compilation not very difficult either
 - But more difficult to maintain efficiently
- And finally, on Windows ...

Notes: _____

Service Provider Installation on Windows

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- Windows installation requires more clicks but still is easy
- Shibboleth is generally installed in C:\opt\shibboleth-sp
 - Path to binary: C:\opt\shibboleth-sp\sbin\shibd.exe
- Directory structures within shibboleth-sp is like in Unix/Linux
 - etc\shibboleth\
 - var\log\shibboleth\
 - bin\
 - sbin\
 - sbin\

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Notes: _____

Service Provider Installation on VM Image

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- Installation on your VM
- RPM-based:

```
$ rpm -ivh /opt/installfest/distro/RPMS/*.rpm
```
- Special files copied during shibboleth installation:
 - apache22.conf copied to /etc/httpd/conf.d/shib.conf
 - shibd init script copied to /etc/init.d/shibd

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Service Provider Binaries

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- `/usr/sbin/shibd`
C:\opt\shibboleth-sp\sbin\shibd.exe
Shibboleth daemon
- `/usr/bin/resolvertest`
C:\opt\shibboleth-sp\bin\resolvertest.exe
Resolves attributes from local DB
- `/usr/lib/shibboleth/*.so`
C:\opt\shibboleth-sp\lib*.so
Apache/etc. modules, SP extensions

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Notes: _____

Sanity Checks

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- Start processes:
`$ /etc/init.d/shibd start`
`$ /etc/init.d/httpd start`
- Check shibd status (XML should be returned on success):
`$ curl -k \
https://sp#.example.org/Shibboleth.sso/Status \
--interface lo`
- Access session handler from your browser:
`https://sp#.example.org/Shibboleth.sso/Session`
After certificate warning, you get "A valid Session was not found" error
- See how a Shibboleth error looks like (you get an exception):
`https://sp#.example.org/Shibboleth.sso/Foobar`

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Important directories

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- /etc/shibboleth/
 - Master and supporting configuration files
 - Locally maintained metadata files
 - HTML templates (customize them to adapt look&feel to your application)
 - Logging configuration files (*.logger)
 - Credentials (certificates and private keys)
- /var/run/shibboleth/
 - UNIX socket
 - remote metadata backups
- /var/log/shibboleth/
 - shibd.log and transaction.log files
- /var/log/httpd/
 - native.log (is written by mod_shib web server module)

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Key/Certificate Generation

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- Script to generate certificate and private key:
`/etc/shibboleth/keygen.sh`
- Runs automatically during installation
- For this workshop, copy over a pre-generated set for your SP:

```
$ cp /opt/installfest/sps/sp#/sp.key \  
  /etc/shibboleth/sp-key.pem
```

```
$ cp /opt/installfest/sps/sp#/sp.crt \  
  /etc/shibboleth/sp-cert.pem
```

Answer 'yes' to overwrite existing files

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Notes: _____

Goals:

1. Make SP communicate with a single IdP
2. Enable debugging of session attributes
3. Avoid clock skew complaints

Note: Some of the following steps won't be commented in detail because they are required only for bootstrapping and will be described later on.

Notes: _____

- Every SP needs a unique identifier: The **entityID**
- Where is entityID used?
 - In transmitted messages, local configuration, metadata
 - IdP log files, configuration, filtering policies
- Convention: Use FQDN of your service:
 - `https://sp#.example.org/shibboleth`
- Why? Names should be: Unique, locally scoped, representative and unchanging

Notes: _____

Bootstrapping the SP Chapter I

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- Relax some requirements, set your entityID and default IdP entityID

```
$ vim /etc/shibboleth/shibboleth2.xml
```

```
Line 6: (Do NOT do this for a production service)
clockSkew="180000">
```

```
Line 23:
```

```
<ApplicationDefaults \
  entityID="https://sp#.example.org/shibboleth"
  homeURL="https://sp#.example.org/secure/"
```

```
Line 44:
```

```
<SSO entityID="https://testidp.example.org/idp/shibboleth"
```

```
Line 59:
```

```
<Handler type="Session" Location="/Session"
  showAttributeValues="true"/>
```

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Notes: _____

Bootstrapping the SP Chapter II

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- Get the testidp metadata remotely:

```
$ vim /etc/shibboleth/shibboleth2.xml
```

```
Line 75: (Do NOT do disable Signature filter for a production service)
```

Uncomment whole <MetadataProvider> element!

```
<MetadataProvider type="XML" uri="https://testidp.example.org/testidp-
  metadata.xml" backingFilePath="/etc/shibboleth/testidp-
  metadata.xml" reloadInterval="7200">
  <!-- <MetadataFilter type="RequireValidUntil" ... /> -->
  <!-- <MetadataFilter type="Signature" ... /> -->
</MetadataProvider>
```

- Normally: Provide your SP's metadata to federation/IdPs
But in this workshop, this was already done for you.
 - Metadata self-generated by your Service Provider
 - <https://sp#.example.org/Shibboleth.sso/Metadata>

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Notes: _____

Quick Test

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- Make sure configuration works (should return "...is loadable"):

```
$ shibd -tc /etc/shibboleth/shibboleth2.xml
```

Service Provider reloads shibboleth2.xml automatically when it changed

- Try it with a browser:

```
https://sp#.example.org/secure/
```

/secure/ is protecty by Shibboleth "by default". See bottom of file /etc/httpd/conf.d/shib.conf

Therefore, you should be forced to authenticate. Login at Test IdP with demouser/password and you should get access to this directory.

- Then call the Shibboleth session handler to see the attributes:

```
https://sp#.example.org/Shibboleth.sso/Session
```

You should see various attributes like affiliation, entitlement, eppn, etc.

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Notes: _____

AAI Resource Registry

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Purpose of the SWITCHaai Resource Registry and how to use it



Please consult the table of contents to find this presentation in your hand-outs.

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Notes: _____

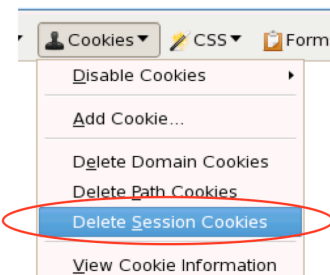
- To logout locally from the SP and kill your session:

```
https://sp#.example.org/Shibboleth.sso/Logout
```

But this won't delete your session on the IdP!

- **Close the browser and restart it again!**

- Or delete all your session cookies
 - Recommendation for testing:
Use Firefox Web Developer extension



Notes: _____

- Alternatively, comment out on about 146 in shibboleth2.xml the SAML2 Logout Initiator

Use a Discovery Service (WAYF)

- Change the default SessionInitiator:

```
$ vim /etc/shibboleth/shibboleth2.xml
```

Line 44:

```
<SSO discoveryProtocol="SAMLDS" \  
  discoveryURL="https://ds.example.org/DS/WAYF"/>  
  SAML2 SAML1  
</SSO>
```

Remove the entityID attribute in the <SSO> element in order to use a Discovery Service

Restart Apache and Shibboleth

```
$ /etc/init.d/shibd restart
```

```
$ /etc/init.d/httpd restart
```

Notes: _____

Discovery Service Quick Test

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- Make sure configuration works (should return "is loadable"):

```
$ shibd -tc /etc/shibboleth/shibboleth2.xml
```

- Then try again with a browser:

```
https://sp#.example.org/secure/ from now on: /secure/
```

Instead of being sent to the Testidp directly to authenticate, you should now be sent to the Discovery Service (a.k.a. "WAYF").

- Select the top entry ("Test Identity Provider") and authenticate again with demouser/password.

You should be granted access again to /secure/

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Basic Configuration

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Goals:

1. Understand purpose and structure of SP configuration files
2. Increase log level to DEBUG
3. Configure metadata and add signature verification

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Notes: _____

Configuration Files in /etc/shibboleth

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- **shibboleth2.xml** – main configuration file
- `apache*.config` – Apache module loading
- `attribute-map.xml` – attribute handling
- `attribute-policy.xml` – attribute filtering settings
- `*.logger` – logging configuration
- `*Error.html` –HTML templates for error messages
- `localLogout.html` – SP-only logout template
- `globalLogout.html` – single logout template

Recommendation:

Adapting *.html files to match the look & feel of the protected application improves user experience.



Notes: _____

Shibboleth2.xml Structure

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Since Shibboleth 2.4 configuration file is shorter.

```
<SPConfig>
```

Outer elements of the shibboleth.xml configuration file

<code><OutOfProcess></code> / <code><InProcess></code>	Log settings of mod_shib and shibd
<code><UnixListener></code> / <code><TCPListener></code>	How mod_shib and shibd communicate
<code><StorageService></code>	Defines where session information stored (memory or database)
<code><SessionCache></code>	Defines session timeouts and cleanup intervals
<code><ReplayCache></code>	Defines where replay cache is stored
<code><ArtifactMap></code>	Defines timeout of artifact messages
<RequestMapper>	Needed for session initiation and access control
<ApplicationDefaults>	Contains the most important settings of your SP
<code><SecurityPolicies></code>	Define various security options



<https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPConfigurationElements>

Notes: _____

ApplicationDefaults Structure

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You are most likely to apply changes in <ApplicationDefaults>:

- **<Sessions>** Defines handlers and how sessions are initiated and managed. Contains <SSO>, <Logout>, <Handler>
- **<Errors>** Used to display error messages. E.g. logo, email and CSS
- **<RelyingParty>** (optional) To modify settings for certain IdPs/federations
- **<MetadataProvider>** Defines the metadata to be used by the SP
- **<AttributeExtractor>** Attribute map file to use
- **<AttributeResolver>** Attribute resolver file to use
- **<AttributeFilter>** Attribute filter file to use
- **<CredentialResolver>** Defines certificate and private key to be use
- **<ApplicationOverride>** (optional) Can override any of the above for certain applications

Notes: _____

Logging

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- Your number one friend in case of problems
- `shibd.log` and `transaction.log` written by `shibd`,
`native.log` written by `mod_shib`
- `*.logger` files contain predefined settings for output locations and a default logging level (INFO) along with useful categories to raise to DEBUG

Notes: _____

Logging: Tracing Messages

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- **Raise categories:**

```
$ vim /etc/shibboleth/shibd.logger  
Line 2:  
log4j.rootCategory=DEBUG, shibd_log, warn_log  
Line 14:  
# tracing of SAML messages and security policies  
log4j.category.OpenSAML.MessageDecoder=DEBUG  
log4j.category.OpenSAML.MessageEncoder=DEBUG  
log4j.category.OpenSAML.SecurityPolicyRule=DEBUG
```
- **To make shibd reload *.logger changes:**

```
$ touch /etc/shibboleth/shibboleth2.xml (reloads configuration)  
$ tail -f /var/log/shibboleth/shibd.log
```
- **Logout (close browser), access /secure/ and have a look at the log file:**
<https://sp#.example.org/secure>
You should see the encrypted XML assertion received by your SP.

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SP Metadata Features

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- Metadata describes the other components (IdPs) that the Service Provider can communicate with
- **Four primary methods built-in:**
 - Local metadata file (you download/edit it by hand)
 - Downloaded remotely from URL (periodic refresh, local backup)
 - Dynamic resolution of entityID (=URL), hardly used
 - "Null" source that disables security ("OpenID" model), hardly used
- Security comes from metadata filtering, either by you or the SP:
 - Signature verification
 - Expiration dates
 - White and blacklists

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Notes: _____

Signature Verification

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- The Test IdP's metadata is signed. Until now, it was loaded without checking, which is not secure and not recommended!
- First, increase security:

```
$ vim /etc/shibboleth/shibboleth2.xml
```

Uncomment MetadataFilter for signature verification:

Line 74:

```
<MetadataProvider type="XML" [...] >
<!-- <MetadataFilter type="RequireValidUntil" ... -->
  <MetadataFilter type="Signature" certificate="sp-cert.pem"/>
</MetadataProvider>
```

- Then go to next slide...

Notes: _____

Signature Verification Continued

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- Run `$ shibd -tc /etc/shibboleth/shibboleth2.xml`

... and in the output you will see:

- 2008-07-17 11:21:12 **WARN** OpenSAML.MetadataFilter.Signature [3]: filtering out group at root of instance after **failed signature check**:
- 2008-07-07 11:21:12 **ERROR** OpenSAML.Metadata.Chaining [3]: failure initializing MetadataProvider: SignatureMetadataFilter **unable to verify signature** at root of metadata instance.
- Metadata could not be loaded because it was signed with a different key (we "broke" the setup). So, let's get the right key...

Notes: _____

Signature Verification with Correct Key

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- Now preinstall the right signing key:

```
$ cd /etc/shibboleth
$ curl -k -O \
  https://testidp.example.org/idp-cert.pem
```

- Then fix it:

```
$ vim /etc/shibboleth/shibboleth2.xml
```

Line 77:

```
<MetadataFilter type="Signature" certificate="idp-cert.pem"/>
```

- Run again `$ shibd -tc /etc/shibboleth/shibboleth2.xml`
This time it should say that overall configuration is loadable

Notes: _____

Attribute Handling

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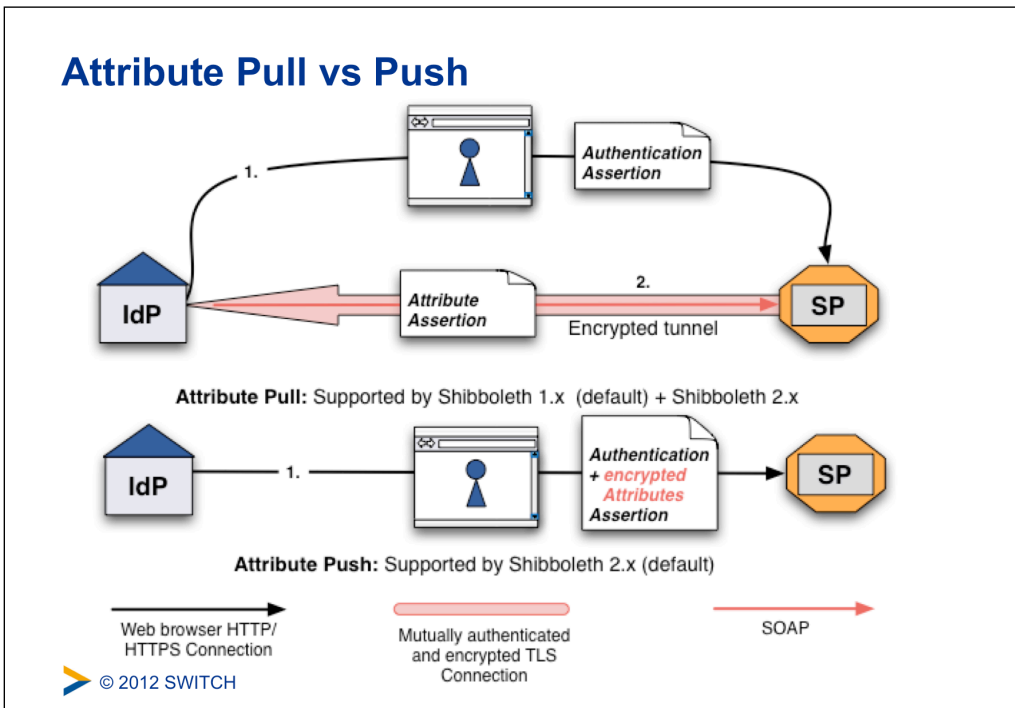
Goals:

1. Understand how attributes are transported
2. Learn how attributes are mapped and filtered
3. See how attributes can be used as identifiers
4. Add an attribute mapping and filtering rule

Notes: _____

- **Attribute Push**
Delivering attributes with SSO assertion via web browser
- **Attribute Pull**
Querying for attributes after SSO via back-channel (SP -> IdP)
- **Attribute Extraction**
Decoding SAML information into neutral data structures mapped to environment or header variables
- **Attribute Filtering**
Blocking invalid, unexpected, or unauthorized values based on application or community criteria
- **Attribute Resolution**
Resolving a SSO assertion into a set of additional attributes (e.g. queries)

Notes: _____



Notes: _____

Scoped Attributes

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- Common term for attributes that consist of a relation between a **value and a scope**, usually an organizational domain name

E.g. `affiliation = "faculty@mit.edu"`

- Makes values globally usable or unique
- Requires much special treatment in Shibboleth to make them more useful and "safe"
- Alternatively, split value and scope into separate attributes:
`affiliation="faculty"` and `homeOrganization="uzh.ch"`
This is the case in SWITCHaai

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Attribute Mappings

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- SAML attributes from any source are "extracted" using the configuration rules in attribute map file in:
`/etc/shibboleth/attribute-map.xml`
- Each element is a rule for decoding a SAML attribute and assigning it a local `id` which becomes its mapped variable name
- Attributes can have one or more `id` and multiple attributes can be mapped to the same `id`
- The `id` is also used as header name in the webserver for this attribute. `aliases` are also mapped as header names.

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Notes: _____

Dissecting an Advanced Attribute Rule

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```
<Attribute id="affiliation" aliases="aff scopedAffiliation"
  name="urn:mace:dir:attribute-def:eduPersonScopedAffiliation">
  <AttributeDecoder xsi:type="ScopedAttributeDecoder"
    caseSensitive="false"/>
</Attribute>
```

- `id`
The primary "id" to map into, also used in web server environment
- `aliases`
Optional alternate names to map into
- `name`
SAML attribute name or NameID format to map from
- `AttributeDecoder xsi:type`
Decoder plugin to use (defaults to simple/string)
- `caseSensitive`
How to compare values at runtime (defaults to true)

Notes: _____

Adding Attribute Mappings

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- Add first and last name SAML 2 attribute mappings:

```
$ vim /etc/shibboleth/attribute-map.xml
```

Line 2:

```
<Attribute
  name="urn:oid:2.5.4.4" id="sn" aliases="surname"/>
<Attribute
  name="urn:oid:2.5.4.42" id="givenName"/>
```
- After saving, changes take effect immediately but NOT for any existing sessions
- Therefore, restart your browser (or delete your session cookies) and continue on next slide ...

Notes: _____

Testing Added Attribute Mapping

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- Then access `/secure/` again and log in with demouser/ password. Access should be granted.
- After that, check the Shibboleth Session Handler to see the added attributes are now present:
`https://sp#.example.org/Shibboleth.sso/Session`

Now, you also should see the `givenName` and `sn` attributes.

```
Attributes
affiliation: staff@example.org
entitlement: http://example.ch/res/99999;http://publisher-xy.com/e-journals
epn: demouser@example.org
givenName: Pierre
sn: Mustermann
unscoped-affiliation: member;staff
```

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<https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPHandler>

Notes: _____

Uncomment All Attribute Mappings

 52

- Delete the added mapping for `sn` and `givenName` on lines 2 and 3 and uncomment all other attribute mappings.

```
$ vim /etc/shibboleth/attribute-map.xml
```

```
Around line 54:
```

```
Remove <!--
```

```
Around line 77:
```

```
Remove -->
```

```
Around line 78:
```

```
Remove <!--
```

```
Around line 13$:
```

```
Remove -->
```

- Then logout, go to `/secure/` and access the Session handler
You now also get `cn`, `mail` and `preferredLanguage`

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Notes: _____

- Special single-valued variable that all web applications should support for container-managed authentication of a unique user.
- Any attribute, once extracted/mapped, can be copied to REMOTE_USER
- Multiple attributes can be examined in order of preference, but only the first value will be used.

Notes: _____

- In case your application needs to have a remote user for authentication, you just could make shibboleth put an attribute (e.g. "mail") as REMOTE_USER:
`/etc/shibboleth/shibboleth2.xml`

`Line 25 in <ApplicationDefaults>:
REMOTE_USER="mail eppn persistent-id targeted-id"`
- If mail attribute is available, it will be put into REMOTE_USER
- Attribute `mail` has precedence over `eppn` in this case
- This allows very easy "shibbolization" of some web applications

Notes: _____

Attribute Filtering

55

- Answers the "who can say what" question on behalf of an application
- Service Provider can make sure that only allowed attributes and values are made available to application
- Some examples:
 - constraining the possible values or value ranges of an attribute (e.g. eduPersonAffiliation, telephoneNumber, ...)
 - limiting the scopes/domains an IdP can speak for (e.g. university x cannot assert faculty@university-z.edu)
 - limiting custom attributes to particular sources

Notes: _____

Default Filter Policy

56

- As default, **attributes are filtered out unless there is a rule!**
- Shared rule for legal affiliation values
- Shared rule for scoped attributes
- Generic policy applying those rules and letting all other attributes through
- Check `/var/log/shibboleth/shibd.log` for signs of filtering in case of problems with attributes not being available. You would find something like "no rule found, removing all values of attribute (#attribute name#)"

Notes: _____

Add a Source-Based Filtering Rule

 57

- Add a rule to limit acceptance of "sn" to a single IdP:

```
$ vim /etc/shibboleth/attribute-policy.xml
```

Add surname mapping **and** comment out catch-all section at bottom :

Line 61:

```
<afp:AttributeRule attributeID="sn">
  <afp:PermitValueRule xsi:type="AttributeIssuerString"
    value="https://testidp.example.org/idp/shibboleth"/>
</afp:AttributeRule>
<!--
<afp:AttributeRule attributeID="*">
  <afp:PermitValueRule xsi:type="ANY"/>
</afp:AttributeRule>
-->
```

Then login again: givenName is filtered out but sn is not due to rule.

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<https://wiki.shibboleth.net/confluence/display/SHIB2/IdPAddAttributeFilter>

Notes: _____

Add Catch-all Rule Again

 58

- Add a rule to limit acceptance of "sn" to a single IdP:

```
$ vim /etc/shibboleth/attribute-policy.xml
```

Line 63:

```
<afp:AttributeRule attributeID="sn">
  <afp:PermitValueRule xsi:type="AttributeIssuerString"
    value="https://non.existing.example.org/idp/shibboleth"/>
</afp:AttributeRule>
```

Uncomment catch-all section at bottom:

```
<afp:AttributeRule attributeID="*">
  <afp:PermitValueRule xsi:type="ANY"/>
</afp:AttributeRule>
```

Then login again: sn is now filtered out but other attributes aren't anymore.

Because a specific rule exists, the catch-all rule does not apply anymore!

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Notes: _____

Remove Specific Rule

 59

- Remove rule for (non-) acceptance of "sn":

```
$ vim /etc/shibboleth/attribute-policy.xml
```


Delete rule for `sn` (lines 62-64)
- Save file and access `/secure` again
- Now you should see the `sn` attribute again

Notes: _____

Session Initiation

60

Goals:

1. Learn how to initiate a Shibboleth session
2. Understand their advantages/disadvantages
3. Know where to require a session, what to protect

Notes: _____

Content Protection and Session initiation

61

- Before access control (will be covered later on) can occur, a Shibboleth session must be initiated
- Session Initiation and content protection go hand in hand
- Requiring a session means the user has to authenticate
- Only authenticated users can access protected content

Notes: _____

Content Protection Settings

62

Protect hosts, directories, files or queries

- **Apache**
.htaccess (dynamic) or httpd.conf (static)
- **Apache / IIS / other**
<RequestMap> in shibboleth2.xml
Requires Shibboleth to know exact hostname
Very powerful and flexible thanks to boolean/regex operations
- Try accessing <https://sp#.example.org/other-secure/>
You should get access because the directory is not protected (yet)

Notes: _____

Content Protection with .htaccess File

 63

- Let's protect the directory by requiring a Shibboleth session:

```
$ vim /var/www/html/other-secure/.htaccess
```

```
AuthType shibboleth
require shibboleth
ShibRequestSetting requireSession 1
```

Synonym for the last line (used in Shibboleth 1.3, deprecated):

```
ShibRequireSession On
```

Rules could also be in static httpd configuration file directly, see

```
/etc/httpd/conf.d/shib.conf ( default rule for /secure/ )
```

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<https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPApacheConfig>

Notes: _____

Test Content Protection Rule

 64

- Clear session and then access as demouser the URL:
`https://sp#.example.org/other-secure`
- Authentication is enforced and access should be granted
- Currently, all authenticated users get access
- Content protection to limit access only to specific users will be covered later

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Notes: _____

Content Protection with RequestMap

 65

- mod_shib provides request URL to shibd to process it
Therefore, shibd can enforce access control as well
This is required for IIS web servers
- First ensure that requests for other-secure are handled by shibd without setting any specific session requirements

```
$ vim /var/www/html/other-secure/.htaccess
```

```
AuthType shibboleth  
require shibboleth
```

Notes: _____

How to Add a RequestMap

 66

- Open the Shibboleth configuration:

```
$ vim /etc/shibboleth/shibboleth2.xml
```

Before ApplicationDefaults insert a RequestMap like below

Line 21:

```
<RequestMapper type="Native">  
  <RequestMap applicationId="default">  
    <Host name="sp#.example.org">  
      <Path name="other-secure"  
        authType="shibboleth" requireSession="true"/>  
    </Host>  
  </RequestMap>  
</RequestMapper>
```

- Clearing session and then accessing /other-secure/ now, one also is forced to authenticate

Notes: _____

RequestMap "Fragility"

 67

- By default, Apache "trusts" the user's web browser about what the requested hostname is and reports that value internally
- To illustrate the problem, try accessing this URL:
`https://altsp#.example.org/other-secure`

Script can be accessed unprotected/without a session... ?

- How to fix? Make Apache use configured ServerName

```
$ vim /etc/httpd/conf/httpd.conf
```

```
Line 275:
```

```
UseCanonicalName On
```

```
$ /etc/init.d/httpd restart
```

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Notes: _____

RequestMap Examples

 68

- Accessing `http://sp#.example.org/other-secure/` (without ssl!) You will stay on http, which may not be secure enough
- Auto-redirecting to SSL using the RequestMap:

```
$ vim /etc/shibboleth/shibboleth2.xml
```

```
Line 25:
```

```
<Path name="other-secure" authType="shibboleth"  
    requireSession="true" redirectToSSL="443"/>
```

Try again accessing `http://sp#.example.org/other-secure`

After authentication, you should be redirected to https after authentication!

Same behavior could be achieved with in a .htaccess file.

Do you know how?

(Answer ShibRequestSetting redirectToSSL 443)

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Notes: _____

Other Content Settings

69

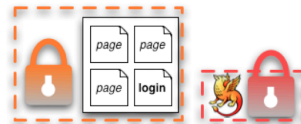
- Requesting types of authentication
 - E.g enforce X.509 user certificate authentication
- Custom error handling pages to use
- Redirection-based error handling
 - In case of an error, redirect user to custom error web page with error message/type as GET arguments
- **forceAuthn**
 - Disable Single-Sign on and force a re-authentication
- **isPassive**
 - Check whether a user has an SSO session and if he has, automatically create a session on SP without any user interaction
- Use a specific IdP to use for authentication

Notes: _____

Where to Require a Shibboleth Session

70

- **Whole application with "required" Shibboleth session**
 - Easiest way to protect a set of documents
 - No other authentication methods possible like this
 - Problems with lost HTTP POST requests
- **Whole application with "lazy" Shibboleth session**
 - Also allows for other authentication methods
 - Authorization can only be done in application
- **Only page that sets up application session**
 - Well-suited for dual login
 - Application can control session time-out
 - **Generally the best solution**



Notes: _____

Protect a Simple Web Application

 71

- Access `https://sp#.example.org/cgi-bin/attribute-viewer` Simple CGI script as a sample application that can be protect

- Lets protect that script with Shibboleth by requiring a session:

```
$ vim /var/www/cgi-bin/.htaccess
```

```
AuthType shibboleth
ShibRequestSetting requireSession 1
require shibboleth
```

This will require a session for all requests to `/cgi-bin/` and make attributes available to application in environment.

- Try again to access script with a browser:

Script should now display some attributes

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Notes: _____

Make Script "see" Shibboleth Session

 72

- What if we wanted to grant access also to non-authenticated users but use attributes if somebody is authenticated?
- Use Shibboleth (lazy) session:

```
$ vim /var/www/cgi-bin/.htaccess
```

```
AuthType shibboleth
require shibboleth
```

This will not require a session but make attributes available to application in environment if somebody has a session.

- Try again with a browser:

```
https://sp#.example.org/cgi-bin/attribute-viewer
```

Unauthenticated access still possible. No attributes are shown yet.

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<https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPEnableApplication>

Notes: _____

How To Initiate a (Lazy) Session

 73

- Close your browser, and access the attribute-viewer again,
`https://sp#.example.org/cgi-bin/attribute-viewer`
- Then click on one of the buttons and login at Test IdP
You should be sent to IdP or WAYF and attribute-viewer should display attributes after successful authentication
- Have a look at the HTML source and what it does:
`https://sp#.example.org/cgi-bin/attribute-viewer`
- Script initiates Shibboleth session by sending user to:
`/Shibboleth.sso/Login?target=/cgi-bin/attribute-viewer
&entityID=https://testidp.example.org/idp/shibboleth`

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Notes: _____

Try to Initiate a Session Yourself

 74

- Try to construct a Session Initiation URL yourself by using these parameters to see the result: e.g. try supplying the IdP:
`https://sp#.example.org/Shibboleth.sso/Login?
target=https://sp#.example.org/cgi-bin/attribute-viewer&
entityID=https://testidp.example.org/idp/shibboleth`
- This way, a session using a specific IdP can be initiated directly with a link, e.g. on a portal web page.
- This allows creating "login links" to skip the WAYF/Discovery Service
- It also allows overriding certain content settings

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Notes: _____

Session Creation Parameters

75

- Key Parameters
 - `target` (defaults to `homeURL` or `"/"`)
 - `entityID` (IdP to use)
- Most parameters can be set at three places. In order of precedence:
 - In query string parameter of a URL to handler
 - a content setting (`.htaccess` or `RequestMap`)
 - `<SessionInitiator>` element



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Notes: _____

Lazy Sessions Summary

76

- Won't enforce a Shibboleth session but use it if it is available
 - If valid **session exists**
 - then process it as usual (put attributes in server environment, etc.), but if a **session does NOT exist** or is invalid,
 - ignore it and pass on control to application
- Three common cases:
 - Public and private access to the same resources
 - Separation of application and SP session
 - Dual login (use Shibboleth and some other authentication method)



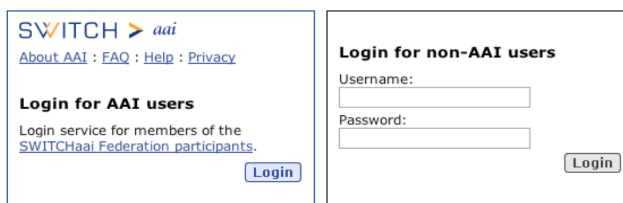
© 2012 SWITCH

Notes: _____

- In place of an API to "doLogin", the SP uses redirects:
`https://testspl.example.org/Shibboleth.sso/Login`
- When you/your application want a login to happen, redirect the browser to a SessionInitiator (/Login by convention) with any parameters you want to supply

Notes: _____

- Can be a viable option in case application must also be used by non-Shibboleth users
- Generally not recommended due to issues with:
 - **Usability:** Difficult to teach the users how to authenticate
 - **Security:** Shibboleth users shouldn't enter their password in the login form for the non-Shibboleth users...



Notes: _____

Virtual Home Organization and Guest Login

79

Excursion about dealing with user who don't have an AAI account already.



Please consult the table of contents to find this presentation in your hand-outs.

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Notes: _____

Access Control

80

Goals:

1. Create some simple access control rules
2. Get an overview about the three ways to authorize users
3. Understand their advantages/disadvantages

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Notes: _____

- Integrated in Service Provider via an AccessControl API built into the request processing flow
- Two implementations are provided by the SP:
 - .htaccess "require" rule processing
 - XML-based policy syntax attached to content via RequestMap
- Third option: Integrate access control into web application

Notes: _____

Access Control Mechanisms

	1.a httpd.conf	1.b .htaccess	2. XML AccessControl *	3. Application Access Control
⊕	<ul style="list-style-type: none"> ▪ Easy to configure ▪ Can also protect locations or virtual files ▪ URL Regex 	<ul style="list-style-type: none"> ▪ Dynamic ▪ Easy to configure 	<ul style="list-style-type: none"> ▪ Platform independent ▪ Powerful boolean rules ▪ URL Regex ▪ Dynamic 	<ul style="list-style-type: none"> ▪ Very flexible and powerful with arbitrarily complex rules ▪ URL Regex Support
⊖	<ul style="list-style-type: none"> ▪ Only works for Apache ▪ Not dynamic ▪ Very limited rules 	<ul style="list-style-type: none"> ▪ Only works for Apache ▪ Only usable with "real" files and directories 	<ul style="list-style-type: none"> ▪ XML editing ▪ Configuration error can prevent SP from restarting 	<ul style="list-style-type: none"> ▪ You have to implement it yourself ▪ You have to maintain it yourself

* Configured in RequestMap or referenced by an .htaccess file

Notes: _____

- If in the attribute-map.xml file, there is a definition like:

```
<Attribute
  name="urn:mace:dir:attribute-def:eduPersonAffiliation"
  id="Shib-EP-Affiliation"
  aliases="affiliation aff affil">
  [...]/>
```

- Allows using aliases in access control rules like:

```
require affiliation staff
instead of:
require Shib-EP-Affiliation staff
```

- Aliases can also be used in RequestMap

Notes: _____

1. Apache httpd.conf or .htaccess Files

- Work almost like known Apache "require" rules
E.g `require affiliation staff`
or `require mail lukas@testidp.com chad@otheridp.org`
- Special rules:
 - `shibboleth` (no authorization)
 - `valid-user` (require a session, but NOT identity)
 - `user` (REMOTE_USER as usual)
 - `authnContextClassRef`, `authnContextDeclRef`
- Default is boolean "OR", use `ShibRequireAll` for AND rule
- Regular expressions supported using special syntax:
`require rule ~ exp`
e.g. `require mail ~ ^.*@(it|faculty).example.org$`

Notes: _____

1. Example .htaccess File

 85

- Require a user to be a staff member:

```
$ vim /var/www/html/staff-only/.htaccess
```

```
AuthType shibboleth
ShibRequestSetting requireSession 1
require unscoped-affiliation staff
```

Then access : `https://sp#.example.org/staff-only/`
with `demouser/password`. Access should be granted.

- Then try the same again with `demostudent/password`
Access should be denied

Notes: _____

1. More Advanced .htaccess File

 86

- Require a user to be a student or to have an entitlement:

```
$ vim /var/www/html/students-only/.htaccess
```

```
AuthType shibboleth
ShibRequestSetting requireSession 1
require unscoped-affiliation student
require entitlement ~ .*agreement.*
```

Then access : `https://sp#.example.org/students-only/`
with `demostudent/password`. Access should be granted.

- Then try the same with `demostaff/password`
Access should be granted too because this staff member has entitlement!

Notes: _____

Solutions for Access Control and Authorization ⁸⁷

Excursion about using the Group Management Tool (GMT) or the SWITCHtoolbox.



Please consult the table of contents to find this presentation in your hand-outs.

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Notes: _____

2. XML Access Control

88

- Can be used for access control independent from web server and operating system
- XML Access control rules can be embedded inside RequestMap or be dynamically loaded from external file
- Boolean operators (AND,OR,NOT) can be used
- .htaccess files can reference to XMLAccessControl files
Allows outsourcing access control rules to non-root users

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Notes: _____

2. XML Access Control Example

 89

- Require an entitlement or specific users (same as before):

```
$ vim /etc/shibboleth/shibboleth2.xml
```

Line 26:

```
<Host name="sp#.example.org">
  <Path name="other-secure" authType="shibboleth" [..]/>
  <Path name="cgi-bin" authType="shibboleth" requireSession="true">
    <AccessControl>
      <OR>
        <RuleRegex require="entitlement">^.*agreement.*$ </RuleRegex>
        <Rule require="unscoped-affiliation">student</Rule>
      </OR>
    </AccessControl>
  </Path>
</Host>
```

Make sure /var/www/cgi-bin/.htaccess file still is:

```
AuthType shibboleth
require shibboleth
```

- Access `https://sp#.example.org/cgi-bin/attribute-viewer`
Once with demouser (access denied) and demostudent (access granted)

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<https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPXMLAccessControl>

Notes: _____

3. Application Managed Access Control

90

- Application can access and use Shibboleth attributes by reading them from the web server environment
- Attributes then can be used for authentication/access control/authorization

PHP:

```
if ($_SERVER['affiliation'] == 'staff')
    { grantAccess() }
```

Perl:

```
if ($ENV{'affiliation'} == 'staff')
    { &grantAccess() }
```

Java:

```
if (request.getHeader("affiliation").equals("staff") )
    { grantAccess() }
```

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Notes: _____

Embedded WAYF and Discovery Service

91

Excursion about the Embedded WAYF and alternative Discovery Services



Please consult the table of contents to find this presentation in your hand-outs.

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Notes: _____

Using the SWITCHaai Embedded WAYF

92

Goals:

1. Add a Discovery Service/WAYF to a HTML web page
2. Configure Embedded WAYF
3. Learn about alternatives to Embedded WAYF

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Notes: _____

How to Add Embedded WAYF

 93

- In web browser open:
<https://ds.example.org/DS/WAYF/embedded-wayf.js/snippet.txt>

- Copy the whole HTML snippet

- Then open /var/www/html/index.html in

```
$ vim /var/www/html/index.html
```

Paste the copied text at line 15

```
Line 19:  
<!-- EMBEDDED-WAYF-START -->  
<script type="text/javascript"><!--  
// To use this JavaScript, please access:  
// https://ds.example.org/DS/WAYF/embedded-wayf.js/snippet.html  
// and copy/paste the resulting HTML snippet to an unprotected web page  
that  
[...]
```

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<https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPXMLAccessControl>

Notes: _____

Configure Embedded WAYF

 94

- Adapt essential settings of Embedded WAYF

```
$ vim /var/www/html/index.html
```

Edit the three mandatory settings of the Embedded WAYF

```
// EntityID of the Service Provider that protects this Resource  
[...]  
var wayf_sp_entityID = "https://sp#.example.org/shibboleth";  
  
// Shibboleth Service Provider handler URL  
[...]  
var wayf_sp_handlerURL = "https://sp#.example.org/Shibboleth.sso";  
  
// URL on this resource that the user shall be  
[...]  
var wayf_return_url = "https://sp#.example.org/cgi-bin/attribute-viewer";
```

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<https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPXMLAccessControl>

Notes: _____

Test the Embedded WAYF

 95

- Access the URL `https://sp#.example.org/`
- Select the Test Identity Provider in the drop-down list
- Authenticate with `demostudent/password`
You should see access to the attribute-viewer
- Go back to `https://sp#.example.org/`
Note how the Embedded WAYF now looks different
- Change some of the Recommended Settings of the Embedded WAYF in `/var/www/html/index.html` for fun. E.g. color or size

Notes: _____

Service Provider Handlers

96

Goals:

1. Understand the idea of a handler
2. Get an overview about the different types of handlers
3. Know how to configure them if necessary

Notes: _____

- **"Virtual" applications inside the SP with API access:**

- SessionInitiator (requests)
Start Shibboleth session: `/Shibboleth.sso/Login`
- AssertionConsumerService (incoming SSO)
Receives SAML assertions: `/Shibboleth.sso/SAML/POST`
- LogoutInitiator (SP signout)
Log out from SP: `/Shibboleth.sso/Logout`
- SingleLogoutService (incoming SLO)
- ManageNameIDService (advanced SAML)
- ArtifactResolutionService (advanced SAML)
- Generic (diagnostics, other useful features)
 - Returns session information: `/Shibboleth.sso/Session`
 - Returns detailed SP status: `/Shibboleth.sso/Status`
 - Returns SP metadata: `/Shibboleth.sso/Metadata`

Notes: _____

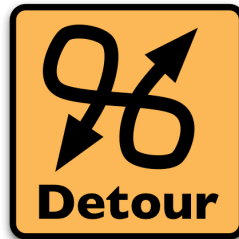
- The URL of a handler = handlerURL + the Location of the handler.
E.g. for a virtual host `testsp.example.org` with handlerURL of `"/Shibboleth.sso"`, a handler with a Location of `"/Login"` will be <https://testsp1.example.org/Shibboleth.sso/Login>
- Handlers aren't always SSL-only, but usually should be Recommended to set `handlerSSL="true"` in `shibboleth2.xml`
- Metadata basically consists of entityID, keys and handlers
- Handlers are never "protected" by the SP
But sometimes by IP address (e.g. with `acl="127.0.0.1"`)

Notes: _____

Service Provider Virtualization

99

How to protect multiple applications with one physical Service Provider and how to have one Shibboleth application distributed across multiple physical hosts.



Please consult the table of contents to find this presentation in your hand-outs.

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Notes: _____

Adding an Application

 100

- **Goal:** Add a second application with a different entityID living on its own virtual host
- Add the application and map the host to it:

```
$ vim /etc/shibboleth/shibboleth2.xml
```

Line 23:

```
<RequestMap applicationId="default">  
  <Host name="alts#.example.org" applicationId="alt"/>
```

Around Line 128:

```
  <ApplicationOverride id="alt" entityID="https://  
    alts#.example.org/shibboleth"/>  
</ApplicationDefaults>
```

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<https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPApplication>

Notes: _____

Turning off Canonical Names Again

 101

- For the additional application, canonical names should be turned off again

- Add the application and map the host to it:

```
$ vim /etc/httpd/conf/httpd.conf
```

```
Line 273:
```

```
UseCanonicalName Off
```

- Restart Apache

```
$ /etc/init.d/httpd restart
```

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Notes: _____

Test Added Application

 102

- In order to test the added application, access

```
https://altsp#.example.org/secure/  
authenticate and check the log file with:
```

```
$ less /var/log/shibboleth/shibd.log
```

- The IdP will release only givenName and surname to all SPs whose entityID matches “https://altsp.* “
Therefore, the logical SP with entityID https://altsp#.example.org/shibboleth/ only get these two attributes.

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Notes: _____

